United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP) (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Empyrean Investments, LLC	Deutsche Bar	ik AG, London Branch	
Name of Transferee		Name of Transferor	
Name and Address where notices to transferee should be sent:	Amount of Cl	Court Claim # (if known): 17199 Amount of Claim Transferred: \$14,025,390.79 Debtor: Lehman Brothers Holdings Inc.	
Sterling Hathaway Empyrean Capital Partners, LP 10250 Constellation Blvd., Ste 2950 Los Angeles, CA 90067 Email: shathaway@empyrean.com Fax: 310-843-4915 Phone: 310-843-3070	Books, <u>Rom</u>	Tronicis Todings Inc.	
Phone:Last Four Digits of Acet #:	Phone: Last Four Dig	its of Acct. #:	
Name and Address where transferee payments should be sent (if different from above):			
Phone:			
Phone: Last Four Digits of Acct #:			
I declare under penalty of perjury that the information best of my knowledge and belief.	ution provided in	this notice is true and correct to the	
By:Transferee's Agent	Date:	February 22, 2017	
Description for marking at first and the state of the sta			
Penalty for making a falso statement: Fine of up to \$500,000 or in	iprisonment for up to	5 years, or both. 18 U.S.C. §§ 152 & 3571.	
7919612.1			

EVIDENCE OF PARTIAL TRANSFEROF CLAIM

10 Finted States Hankruptey Court for the Sauthern District of New York ("Bankruptes Court") After Clerk

VSD 10: I chimai Brothers Holdings in a C'<u>Dobior</u>") Case No. 08-13555 (NCC) (Jointly Administered)

Proof of Clause Number 17199 Related to Dkt. No.; 545n6

DEL ISCHE BANK AG, LONDON BRANCH, its successors and assigns C.<u>Seller</u>*), for good, and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned into

EMPARIAN INVESTMENTS, 14.0 co 1 inpyraan Capital Panners, 19 19250 Constellation Blvd, Sic, 2950 Los Angeles, CA 90067 Aline Sterling Hathaway I mail aper niors ie, inpyre in conc 1ct, 1310,843-3070

its successors and assigns ("Bover"). all rights, title and interest in and to Proot of Claim Number 17199, in the allowed amount of \$14.025,390.79 (the "Assigned Claim") against the Debtor in the Bankroptey Court or any other court with jurisdiction over the bankroptey proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and bereby waives to the fullest estent permitted by law any motice or right to a hearing as may be imposed by Rule 3011 of the Federal Roles of Bankruptcy Procedure, the Bankruptcy Code, applicable focal bankruptcy rides or applicable faw, seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all luttice payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Boyer.

IN WEINESS WILLREGE, the fundersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated February 24, 2017.

DEL ISCHE BANK AG, LONDON BRANCH

EMPYREAN INVESTMENTS, LLC

By. Name.

Title:

Name: Sterling Hathaway Litle: Director of Operations

DB3/ 201259361.3

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptey Court for the Southern District of New York ("Bankruptey Court")
Attn: Clerk

AND TO: Lemman Brothers Holdings Inc. ("Debtor")
Case No. 08-13555 (SCC) (Jointly Administered)

Proof of Claim Number 17199 Related to Dkt, No.: 54506

DEUTSCHE BANK AG, LONDON BRANCH, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

EMPYREAN INVESTMENTS, LLC c/o Empyrean Capital Partners. LP 10250 Constellation Blvd., Ste. 2950 Los Angeles, CA 90067 Attn: Sterling Hathaway Email: operations@empyrean.com Tel: (310) 843-3070

its successors and assigns ("<u>Buver</u>"), all rights, title and interest in and to Proof of Claim Number 17199, in the allowed amount of \$14,025,390.79 (the "<u>Assigned Claim</u>") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptey Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptey Procedure, the Bankruptey Code, applicable local bankruptey rules or applicable law, Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptey Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated February 24, 2017.

DEUTSCHE BANK AG, LONDON BRANCH

EMPYREAN INVESTMENTS, LLC

Ву:		By:	Street / Interne	
	Name: Title:		Name: Sterling Hathaway	
			Title: Director of Operations	
Вy;				
	Name:			
	Title:			

DB3/ 201259361.3